

Property Address: _____ Your Name: _____ Year of Expenses: _____

Rental Property Worksheet

Type of Property	Vacation	Commercial	Residential
Ownership percentage (if not 100%).....			_____ %
Income:			
Rents collected (do not include security deposits)			\$ _____
Expenses:			
Advertising			\$ _____
Auto & Travel			\$ _____
Cleaning & Maintenance			\$ _____
Commissions paid to others			\$ _____
Insurance			\$ _____
Legal/Professional fees			\$ _____
Management fees			\$ _____
Mortgage Interest			\$ _____
Private Mortgage Insurance – Qualified Mortgage Insurance			\$ _____
Other Interest			\$ _____
Repairs			\$ _____
Supplies			\$ _____
Real Estate Taxes			\$ _____
Utilities			\$ _____
HOA or Condo fees			\$ _____
Bank charges			\$ _____
Warranties			\$ _____
Cell Phone			\$ _____
Total Expense \$ _____		Business Use	\$ _____

Equipment and Computers costing > \$2500 (itemized)(provide detailed description, purchase date & amt for each asset)

	\$ _____
	\$ _____
	\$ _____

Major Purchases:

	\$ _____
	\$ _____
	\$ _____

Other:

	\$ _____
	\$ _____
	\$ _____

I certify that the above information is true and correct and I have the documentation supporting my responses:

Prepared by

Date